

**NEW JERSEY STATE BOARD OF ACCOUNTANCY
PUBLIC SESSION AGENDA
MAY 15, 2014
HUDSON ROOM - 6TH FLOOR**

- I Call to Order and Roll Call - 11:30 A.M.**

- II Minutes of the Meeting of March 20, 2014**

- III President's Remarks**

- IV Acting Executive Director's Remarks**

- V UNIFORM PENALTY LETTER IN LIEU OF FORMAL COMPLAINT FOR CPE
AUDIT - RENEWAL PERIOD 2009-2011**
 - A REQUESTED VOLUNTARY SURRENDER**
 - 1. Daniel B. Smith, III
 - 2. Lalapet Kumar
 - 3. David Michael Schlossberg
 - 4. Michael L. Mansbach
 - 5. Stephen A. Baliani
 - 6. Joel Perlman
 - 7. Denis Yi
 - 8. Dalip Bhatia

9. David B. Taylor
10. Robert L. Wood
11. Irene M. Risley
12. John M. Rizzo
13. Clifford S. Marsh
14. David B. Taylor
15. Cynthia G. Newton

B PAID PENALTY AND WILL MAKE UP CREDITS

1. Richard Garofalo - \$7,000 - paid
2. George Riggs - \$1,000 - paid
3. Jay Lesser - \$2,500 - paid
4. Stan A. Metter - \$500.00 - paid
5. Mayer G. Gindoff - \$3,000 - paid
6. Christopher M. Scutari - \$4,000 - paid
7. Alkesh S. Patel - \$8,000 - payments
8. Gerald E. Burke - \$8,000 - paid
9. Craig P. Vandenberg - \$2,500 - paid
10. Robert Ojeda - \$8,000 - payments
11. John E. O'Donnell - \$5,000 - paid
12. Lisa P. Cruz - \$8,000 - payments

13. Amy S. Bobrow - \$8,000 - payments
14. Priti P. Doshi - \$8,000 - payments

C PAID PENALTY REQUEST INACTIVE STATUS

1. John G. Wells - \$3,500 - payments
2. Kenneth E. Nichols - \$8,000 - payments
3. Robert F. Koch - \$5,000 - payments
4. Franciso J. Kimmerling - \$8,000 - paid
5. Kenneth J. Tanis, Jr. - \$8,000 - paid
6. Marilis Soitu, III - \$7,000 - payments
7. Prakash J. Doshi - \$8,000 - paid

D REQUESTED BOARD TO CONSIDER EXPLANATION

5. Young-Ok Kim
6. Thomas W. Metelski
7. Jay Darin Leitstein
8. Michael LoNigro
9. Allan F.M. Symonies
10. Michele Fojon
11. James W. Schultz
12. Dawn M. Koczon

VI Legislative Matters

A Assembly, No. 1254

Requires certain civil actions against certain licensed persons to be brought within two years.

B Assembly, No. 2460

Waives certain professional and occupational licensing fees for veterans and spouses of veterans.

VII Committee Reports

A CPA Examination Committee - Harold Model, Chair

B Ethics Committee - Jorge Caballero, Chair

C CPE Committee - Daniel Geltrude, Chair

D RMA Committee - John Dailey, Chair

E Peer Review Oversight Committee - Sara DeSmith, Chair

F Education Committee - Ainsley Reynolds, Chair

G Reciprocity Committee - Michael Runge, Chair

H Nominating Committee - Keith Balla, Chair

I Statute/Rules/Regulations Committee - Keith Balla, Chairperson

J Monitoring Profession Committee - Keith Balla, Chairperson

VIII Public Comments